

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 17, 2004

REGISTRATION NO.: 24621

BONDS ISSUED BY: Francis Howell School District

AMOUNT OF ISSUE: \$28,870,000.00

COUNTY: of St. Charles

DATE OF ISSUE: August 31, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1998B maturing in the years 2009 through 2018 and Series 1998C
maturing in the years 2017 through 2018

Rate of Interest	Amount	Maturity
3.500%	\$ 1,415,000.00	03/01/2009
3.500%	1,495,000.00	03/01/2010
3.750%	1,575,000.00	03/01/2011
5.000%	1,960,000.00	03/01/2012
4.000%	905,000.00	03/01/2013
4.500%	1,250,000.00	03/01/2013
4.000%	590,000.00	03/01/2014
5.250%	1,850,000.00	03/01/2014
5.000%	2,535,000.00	03/01/2015
5.000%	2,725,000.00	03/01/2016
5.250%	6,000,000.00	03/01/2017
5.250%	6,570,000.00	03/01/2018

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, St. Louis, Missouri

PURCHASE PRICE: \$31,006,269.10

INTEREST RATE: 4.0689%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable